



TTF's Advisory Group Meeting Notes

7th April 2026, held on Zoom from 3:00PM to 4:00PM

Attendees - all are members of TTF's Advisory Group, see [here](#)

- John Howard; Chair
- Mark Bishop
- Brian Reilly
- Steve Conley
- Martin White
- Robert Dellner
- Roger Mullin
- Steve Kenzie
- Andy Agathangelou, Founder of TTF

Plus guest Gordon Crosthwaite, regarding TTF's Trust group

Apologies:

- Dr. Ian Foxley
- Lou Baxter-Scott
- Mark Falcon
- David Pitt-Watson

CONFLICTS OF INTEREST

- Checked; no conflicts of interest were reported.

NOTES FROM PREVIOUS MEETING

- Agreed; to be published

UPDATE ON PREVIOUS ACTIONS

1) **TTF Ambassadors**

- Project to overhaul [TTF Ambassadors](#) on hold given intention to create new charity entity; to be reactivated thereafter.

2) **What is the Purpose of the Financial Services Sector?**

- This is, in many ways, the 'primary question' and is a topic we will return to when bandwidth allows.

3) **Media spokespeople initiative**

- Initiative on hold, awaiting launch of the new charity

4) **Charity application**

- Application submitted
- Still awaiting engagement from the Charity Commission

5) **Funding**

- Continues to be a challenge
- To be a major focus if/when the charity is created

6) **Universities**

- Ongoing effort to seek engagement with universities

7) **Development of the TTF Groups**

- Idea to act on when bandwidth allows: Each TTF group to have its own branding, web page, Facebook page, Twitter handle, Whatsapp Group, Media activity; etc.

KEY TALKING POINTS IN TODAY'S MEETING

Note: areas requiring action are highlighted in **yellow**.

1) **TTF's Group for those with Issues about Trusts and so on**

- Group member Gordon Crosthwaite kindly provided an overview of the group's work
- It helps people who have issues with trusts, wills, funeral plans, later life planning, powers of attorney and so on

2) **Forming a Charity**

- Still awaiting engagement from the Charity Commission regarding the application we have submitted

3) **The APPG Summit of 16th March**

- Successful
- For further details see item 2 in [the 20th March edition of the Transparency Times](#)

4) The Westminster Hall Debate taking place on 10th April

- Being led by John McDonnell MP, Chair of the APPG on Investment Fraud and Fairer Financial Services
- On “Hidden Credit Liabilities and the Role of the Financial Conduct Authority”
- For further details see item 1 in [the 16th April edition of the Transparency Times](#)

5) Meeting between the APPG and the FRCC

- The Financial Regulator Complaints Commissioner’s website is [here](#)
- The meeting took place on 17th March

6) Miller Shah have become an advertising sponsor to TTF

- US law firm
- Actively litigates on behalf of consumers in the USA
- A joint venture between them and a UK-based law firm is underway
- Kindly funded the TTF reception after the APPG Summit on 16th March held at The Buckingham Arms

7) The Dobbs Review

- TTF continues to be vocal about the unacceptable delay in this review about banking misconduct, as per comments in this [Times article](#)

8) The TTF Groups

- Some members are taking on the role of stand-in Chair, for when Andy is unavailable e.g. through diary clashes or being on holiday
- This is a very positive development in terms of succession planning and harnessing the goodwill amongst members so that they can make a contribution to TTF’s leadership if they want to

NEXT TTF ADVISORY GROUP MEETING

- Always the first Tuesday of the month 3:00PM to 4:00PM UK time, on Zoom.
- So that makes Tuesday 5th May 3:00PM to 4:00PM UK time, on Zoom